

Unique service
Bespoke solutions



Unique service



Caversham specialises in the provision of fiduciary services.

The international business dynamic is constantly changing. New challenges arise almost every day as global, commercial, fiscal and legislative frameworks continue to evolve.

Caversham specialises in the provision of fiduciary services, supporting and guiding our customers worldwide to achieve their long term financial objectives.

A successful combination of stability and reliability has kept Jersey at the forefront of global finance for almost half a century. Our office in Jersey has offered our customers all the benefits of this well respected International Finance Centre for over thirty years.

The City of London is the premier International Finance Centre and our office in the West End of London provides an ideal location within the European Union to provide advice and support as well as access to the UK financial markets.

The recent opening of an office in Dubai show Caversham's long standing recognition of the importance of the region and the developing role that Dubai has as one of the fastest growing International Finance Centres.

Our independence allows our technically experienced teams to create, implement and manage tailor-made solutions to meet the specific needs of our customer base.

A focus on regular communication, plus the appointment of a dedicated team of personnel is central to the development of a mutually rewarding relationship. The depth of our experience in fiscal and fiduciary consultancy allows us to listen to our customers first hand, assess their needs and create tailored propositions that provide long term benefits.

Unique service does not end with the assessment and planning; we also implement, monitor and adapt our proposals and provide the ongoing management to ensure that they continue to meet the personal objectives of our customers and evolve to deal with changes in their circumstances.

Whatever the requirements, we will provide independent, high quality advice with a strong emphasis on personal contact; a truly unique service.

Bespoke Solutions

The financial goals of our international customers are met by the successful application of our core capabilities, which consist of the provision of professional advice and the creation, management and administration of fiscal solutions.

This may involve the management of a trust or an investment company or it could be a more complex solution such as the negotiation, structuring and financing of a management buy out.

We have dealt with a wide variety of requirements, including

- Investment holding
- Royalties and protection of intellectual property
- Cross border trading, finance and logistics
- Investment fund formation and management
- International estate planning
- Property ownership and development
- Employee benefits and pensions

With an emphasis on professional training backed by experience, our customers have for many decades benefited from a vast range of solutions, each tailored to fit their individual needs.

Trust services are the recognised cornerstone of any true private banking relationship. However, financial advisors and their customers can often feel intimidated, ignored, or handcuffed by large, impersonal private banks and trust companies.

When a trust company is owned by a bank or by another financial institution, there are inevitably some pressures brought to bear in the operation of the trust company. In particular this may influence the choice of banking and investment products and restrict the ability to expand the investment class into private equity, property of the family business.

Being a boutique, independent trust company we are free to make totally objective decisions about how we execute our fiduciary duties in the best interest of our customers.

We are confident that our highly personal approach to all our customers fiscal and financial requirements will continue to provide them with the unique service and bespoke solutions that they value so highly.

Our customers benefit from a range of solutions tailored to fit their individual needs.

Fiduciary Planning

Trust Management

Investment Holding

International Trade Facilitation

Fund Administration



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